Columbiana, Mahoning, & Portage April, 2012

County Mineral Owners:

Riverland Properties LP, a Limited Partnership located in Dallas, Texas is exploring the Marcellus & Utica shale regions in eastern Ohio. We are looking to expand our range of operations which began in the Eagle Ford & Barnett Shale Regions of Texas.

We are currently buying minerals and royalties in the Utica & Marcellus Shale region of North East Ohio. We are prepared to make a strong offer and we are open to purchasing all **or just a portion** of your minerals— enough for you to potentially:

* Hedge against royalty unit exclusion, or fluctuating oil & natural gas prices.
* Protect yourself from unfavorable federal tax legislation which could raise capital gains taxes and taxes on royalties from oil & gas production.
* Develop a “nest egg” to protect yourself in these uncertain times.
* Secure revenue for royalties which are not guaranteed on most lease agreements

**Leased or un-leased, Producing or Non-Producing** we attempt to calculate the overall value of a mineral acre before and after production for sale to market has occurred. The risk is great, & few companies can match our offers. If you are interested in hearing what we may be able to offer please feel free to contact me at your earliest convenience with ***any*** questions you may have so we can set up an appointment to speak personally.

Regards



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