

#### ASSIGNMENT AND BILL OF SALE

STATE OF OHIO §
COUNTY OF TRUMBULL §

This ASSIGNMENT AND BILL OF SALE (this "Assignment") dated September 29, 2014, but effective as of September 30, 2014 at 11:59:59 p.m., local time where the Properties are located ("Effective Time"), is from BP AMERICA PRODUCTION COMPANY, a Delaware corporation, with an office at 501 WestLake Park Boulevard, Houston, Texas 77079, ("Assignor") to HALCON ENERGY PROPERTIES, INC., with an office at 1000 Louisiana Street, Suite 6700, Houston, Texas 77002 ("Assignee"). The Assignor and Assignee are at times referred to herein individually as a "Party" and collectively as the "Parties".

FOR Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby GRANTS, SELLS, CONVEYS, and ASSIGNS, SETS OVER and DELIVERS to Assignee, all of Assignor's right, title and interest (real, personal, mixed, contractual or otherwise) in, to and under or derived from the following:

- (a) <u>Leases</u>. All of BP's right, title, and interest in and to the leases listed on <u>Exhibits "A-1" and "A-2"</u> (the "Leases") hereto and as limited thereon, including all rights, privileges and obligations appurtenant to the Leases and all unitization, communitization and pooling declarations, orders, agreements or designations (including all units formed by voluntary agreement and those formed under the rules, regulations, orders or other official acts of any governmental authority having jurisdiction) and statutorily, judicially or administratively created drilling, spacing and/or production units, whether recorded or unrecorded to the extent they relate to the Leases;
- (b) <u>Wells</u>. All of BP's right, title, and interest in the oil, gas or condensate wells and wellbore(s) (whether producing, not producing or abandoned), listed on <u>Exhibit "B"</u> attached hereto (the "Wells");



- (c) <u>Facilities and Equipment</u>. All of BP's right, title, and interest in all facilities, equipment, fixtures, inventory, spare parts, tools and other personal property associated with the Wells, but only if located on the Leases or lands pooled therewith (the "Facilities and Equipment");
- (d) <u>Easements</u>. All of BP's right, title and interest in all easements, rights of way, licenses, permits, servitudes, surface leases and similar interests, applicable to or used in operating the Leases, Facilities and Equipment, or the Wells, ("Easements"), including but not limited to those listed on Exhibit "C", to the extent assignable or transferable;
- (e) <u>Records</u>. Copies of the BP Records to the extent pertaining to the Leases, Facilities and Equipment and Wells (including, but not limited to the files associated with such Leases);
- (f) <u>Contract Rights</u>. To the extent assignable, all of BP's right, title, and interest to, all farmin and farm-out contracts, operating agreements, balancing contracts, permits, licenses and other contracts, agreements and instruments to the extent they relate to any of BP's interests in the Leases and Wells, including all the instruments listed on Exhibit "C", attached hereto (collectively, with the Leases, the "Contracts");

The properties, rights and interests described above are collectively referred to herein as the "Properties".

EXCEPT AS AND TO THE EXTENT AS MAY BE EXPRESSLY SET FORTH IN THE LETTER AGREEMENT (DEFINED BELOW), ASSIGNOR MAKES NO, AND EXPRESSLY DISCLAIMS AND NEGATES ANY, REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AS TO (i) TITLE OF THE PROPERTIES, (ii) MERCHANTABILITY OF THE PROPERTIES, (iii) FITNESS OF THE PROPERTIES FOR ANY PARTICULAR PURPOSE OR USE, OR (iv) CONDITION OF THE PROPERTIES.

TO HAVE AND TO HOLD the Assets subject to the following terms and conditions:

- 1. Agreements. This Assignment is made subject to and is burdened by the terms, covenants and conditions contained in the Contracts; and on and after the Effective Time, Assignee agrees to be bound by, assume the obligations arising, and to perform all of the terms, covenants and conditions contained therein relating to the period on and after the Effective Time; provided, such agreement and assumption does not limit the indemnities and retention of liability and other obligations of the Assignor under the Letter Agreement.
- 2. <u>Compliance with Laws</u>. This Assignment is made subject to all applicable laws, statutes, ordinances, permits, decrees, orders, judgments, rules and regulations that are promulgated, issued or enacted by a governmental entity having jurisdiction, and Assignee agrees to comply with the same.
- 3. <u>Successors and Assigns</u>. The terms, covenants and conditions contained in this Assignment are binding upon and inure to the benefit of the Parties and their respective successors and assigns, and such terms, covenants and conditions are covenants running with land and each subsequent transfer or assignment of the Properties or any part thereof.



- 4. <u>Letter Agreement</u>. This Assignment is made in accordance with and is subject to the terms, covenants and conditions contained in that certain Letter Agreement by and between Assignor and Assignee, dated as of September 12, 2014 (the "Letter Agreement") a copy of which can be obtained from Assignee at the above referenced address. The terms, covenants and conditions of the Letter Agreement are incorporated herein by reference, and if there is a conflict between the provisions of the Letter Agreement and this Assignment, the provisions of the Letter Agreement shall control.
- 5. <u>Definitions</u>. Capitalized terms not otherwise defined in this Assignment shall have the meaning assigned to them as set forth in the Letter Agreement.
- 6. Counterparts. This Assignment may be executed in counterparts, each of which shall be deemed an original instrument, but all such counterparts together shall constitute but one agreement. No Party shall be bound until such time as all of the Parties have executed counterparts of this Assignment. To facilitate recordation or filing of this Assignment, each counterpart filed with a county or state agency or office may contain only those portions of the Exhibits to this Assignment that describe property under the jurisdiction of that agency or office. Complete copies of this Assignment containing the entire Exhibits have been retained by Assignor and Assignee.
- 7. Amendments and Severability. No amendments, waivers or other modifications of this Assignment shall be effective or binding on the Parties unless they are written and signed by both Parties. Invalidity of any provisions in this Assignment shall not affect the validity of this Assignment as a whole, and in case of such invalidity, this Assignment shall be construed as if the invalid provision had not been included herein.
- 8. Recordation. Assignee shall record this Assignment in the official records of the above-named county and shall pay all fees in connection therewith. Within thirty (30) days after execution and delivery of this Assignment, Assignee shall furnish Assignor a certified copy of the Assignment as so recorded.
- 9. Not to be Construed Against Drafter. Each Party has had an adequate opportunity to review each provision of this Assignment and to submit the same to legal counsel for review and advice. Based on the foregoing, any rule of construction that a contract be construed against the drafter shall not apply to interpretation or construction of this Assignment.
- 10. <u>Further Assurances</u>. After Closing, each Party at the request of the other and without additional consideration, shall execute and deliver, or shall otherwise cause to be executed and delivered, from time to time, such further instruments of conveyance or transfer, and do such further acts, as necessary to more fully and effectively perfect the transactions contemplated by this Assignment
- 11. <u>Headings</u>. Titles and headings in this Assignment have been included solely for ease of reference and shall not be considered in interpretation or construction of this Assignment.

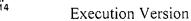
[Signature Page Follows]



**Execution Version** 

EXECUTED on the day and year first referenced above, but effective as of the Effective Time.

By: Delira Dacon & By:	ASSIGNO	<u>OR</u>		<u>ASSIGNEE</u>
9)	BP AME	RICA PRODUCTION COMPAN	۱Y	HALCON ENERGY PROPERTIES, INC.
Title: Attorney-in-Fact Title:	Name:	Debra BACON J	•	Name:





EXECUTED on the day and year first referenced above, but effective as of the Effective Time.

ASSIGNOR	<u>ASSIGNEE</u>
BP AMERICA PRODUCTION COMPANY	HALCON ENERGY PROPERTIES, INC.
By:	By: Jm Stublo
Name:	Name: Jun Stubbs
Title: Attorney-in-Fact	Title: Vice President-Operations

STATE OF OKIA	§	Instr: 2014100	50019828 10/06/2014
COUNTY OF Tusa	§	P:6 of 15 F:\$54 Diana Marchese Trumbull County	14,00 9:25AM L/AS T20140023841 Recorder EPHALCON R
The foregoing is September, 2014, by Jim S. Properties, Inc., a Delaware cor	Stubbs, as V	nowledged before me this <b>P-Ops</b> on behalf of	
My commission expires:		Donva Woze	٠ .
DONNA DOZIER  SEAL  Notary Public  State of Oklahoma  Commission # 12009335 Expires 10/04	/16	Donna Doz Name (Printed, Typed or Notary Public in and for t	Stamped)
STATE OF TEXAS §			
COUNTY OF HARRIS §		·	
The foregoing is September, 2014, by		nowledged before me this, as	
My commission expires:		Signature	
		Name (Printed, Typed or Notary Public in and for t	• •
This instrument prepared by:			
BP America Production Compa 501 Westlake Park Blvd. Houston, Texas 77079	any		

STATE OF	§	Instr:201410060019828 10/06/2014 P:7 of 15 F:\$544.00 9:25AM L/AS
COUNTY OF	§	Diana Marchese T20140023841 Trumbull County Recorder EPHALCON R
		acknowledged before me this 29th day of on behalf of Halcon Energy
My commission expires:		Signature
		Name (Printed, Typed or Stamped) Notary Public in and for the State of
STATE OF TEXAS §		
COUNTY OF HARRIS	c	
The forego	a Bacon, as Attorney	acknowledged before me this 29th day of in-Fact on behalf of BP America Production
My commission expires:		Signature  Signature
DIANNA S TR My Commiss July 29	ion Expires 👢	Name (Printed, Typed or Stamped) Notary Public in and for the State of  EXAS
This instrument prepared b	py:	
RP America Production Co	omnany	

501 Westlake Park Blvd. Houston, Texas 77079

Instr:201410060019828 10/06/2014 P:8 of 15 F:\$544.00 9:25AM L/AS Diana Marchese T20140023841 Trumbull County Recorder EPHALCON R

#### Exhibit "A-1"

Attached to and made a part of that certain Assignment and Bill of Sale dated effective September 30, 2014, by and between BP America Production Company, as Assignor, and Halcon Energy Properties, Inc., as Assignee.

The following Leases are included as to all depths covered thereby and INSOFAR AND ONLY INSOFAR as the lands subject to such Leases are located within the outline of the Buckeye Unit as same is defined and depicted in that certain Amended Declaration of Consolidation of Oil and Gas Leases dated September 24, 2013 and recorded at Instrument 201310080024144 in the Records of Trumbull County, Ohio.

TRACT NUMBER	BP LEASE	PARCEL	LÉASE EFFECTIVE DATE	LESSOR OF RECORD	LESSEE OF RECORD	RECORDING INFORMATION
HOWBER	DI CEAGE	TANOLL		EESSOR OF RECORD	LESSEE OF RECORD	RECORDING INFORMATION
1	1010730000	05-026151	10/26/2012	DAVID C. LARRISON AND REBECCA S. LARRISON, HIS WIFE	BP America Production Company	Inst # 201211130028088, Trumbull County Recorder. Ohio
2	1006435000	05-005250	5/1/2012	RANDY S WYAND AND CAROLYN J. WYAND, HUSBAND AND WIFE	BP America Production Company	Inst # 201205240013144. Trumbull County Recorder. Ohio
3	1009937000	05-042308	7/24/2012	JAMES A TITUS AND DIANNE M. TITUS, HIS WIFE	BP America Production Company	Inst # 201208060019510. Trumbull County Recorder. Ohio
4	1006629000	05-026400	5/1/2012	JEFFREY P. DRAIME. TRUSTEE, UAT DATED 12/23/1996	BP America Production Company	Inst # 201205240013220. Trumbull County Recorder. Ohio
5	1005544000	05-077842	4/1/2012	HAROLD R. JOHNSON AND DEBBY J. JOHNSON, HUSBAND AND WIFE	BP America Production Company	Inst # 201204160008461. Trumbull County Recorder. Ohio
6	1009181000	05-041650	8/16/2012	NANCY J. BRYNER, A WIDOW	BP America Production Company	Inst # 201208290021531, Trumbull County Recorder. Ohio
7	1010049000	05-043800	9/18/2012	NICOLE PAULOSKI. A SINGLE WOMAN	BP America Production Company	Inst # 201210250026522, Trumbull County Recorder, Ohio
8	1006831000	05-078482	5/1/2012	CORBY LOGAN, A DIVORCED WOMAN WHO HAS NOT YET REMARRIED. AND BARBARA L. PATTERSON, AKA BARBARA JABLONSKI. A DIVORCED WOMAN WHO HAS NOT YET REMARRIED	BP America Production Company	Inst # 201205240013204, Trumbull County Recorder. Ohio
9	1006303000	05-078480	5/1/2012	SANTON. FALLO AND LAURA A. FALLO, HUSBAND AND WIFE	BP America Production Company	Inst # 201205240013121. Trumbull County Recorder. Ohio
10	тво	05-078527	6/22/2005	MASSASSAUGA RATTLESNAKE RANCH INC	BP America Production Company	Inst # 200609190027433. Trumbull County Recorder. Ohio
11	тво	05-077840	6/22/2005	MASSASSAUGA RATTLESNAKE RANCH INC	BP America Production Company	Inst # 200609190027433, Trumbull County Recorder. Ohio
12	1006142000	05-035420	4/1/2012	RICHARD J. SUDON AND MARLENE E. SUDON, HUSBAND AND WIFE	BP America Production Company	Inst # 201204170008852. Trumbull County Recorder. Ohio
13	1009300000	05-078496	4/1/2012	Marsha A. Politsky fka marsha a governor and david D. Politsky, Husband and Wife	BP America Production Company	Inst # 201204170009142, Trumbull County Recorder. Ohio
14	1009300000	05-078528	4/1/2012	MARSHA A. POLITSKY FKA MARSHA A GOVERNOR AND DAVID D. POLITSKY. HUSBAND AND WIFE	BP America Production Company	Inst # 201204170009142, Trumbull County Recorder. Ohio
15	1009375000	05-078154	7/26/2012	RONALD P. MANSOUR AND ELLYN M. MANSOUR, HIS WIFE	BP America Production Company	Inst # 201208060019509, Trumbull County Recorder, Ohio
17	1009565000	05-077892 05-050210		MELISSA A. NEILL-NIESSNER FNA MELISSA A. NEILL	BP America Production Company	Inst # 201208290021554. Trumbull County Recorder. Ohio

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17	1009565000	05-050200	8/6/2012	MELISSA A. NEILL-NIESSNER FKA MELISSA A. NEILL	BP America Production Company	Inst # 201303130006028, Trumbull County Recorder, Ohio
18	1009597000	05-060800	9/4/2012	HAROLD W HURST AND YVONNE P. HURST, HIS WIFE	BP America Production Company	Inst # 201209200023361, Trumt5ufl County Recorder, Ohio
19	1011283000	05-078578	2/14/2013	ESTATE OF JEAN L. EUCKER. BY WENDELIN K. BONAR, ACTING AS EXECUTRIX CHARLES F. EVANS AKA CHARLES F. EVANS. JR. (MISTAKENLY CALLED	BP America Production Company	Inst # 201302270004831. Trumbull County Recorder. Ohio
20	1005245000	05-030300	10/11/2012	CHARLES E. EVANS ON THE QUIT CLAIM DEED RECORDED AS INSTRUMENT NO. 201007020012052) AND DEBRA A EVANS (MISTAKENLY CALLED DEBRA E. EVANS ON THE SURVIVORSHIP DEED RECORDED AS INSTRUMENT NO 201007020012053). HUSBAND AND WIFE	BP America Production Company	Inst # 201204130007999. Trumbull County Recorder. Ohio
21	1009264000	05-048900	8/20/2012	GEORGEANNA DEIWERT AKA GEORGEANNA DIEWERT, A WIDOW	BP America Production Company	Inst # 201208290021502. Trumbull County Recorder. Ohio
22	1009115000	05-038475	8/8/2012	KENNETH LLOYD, JR AND JANET M. LLOYD, HUSBAND AND WIFE	BP America Production Company	Inst # 201208240021130, Trumbull County Recorder, Ohio
23	1005245000	05.067660	10/11/2012	CHARLES F. EVANS AKA CHARLES F. EVANS. JR (MISTAKENLY CALLED CHARLES E. EVANS ON THE QUIT CLAIM DEED RECORDED AS INSTRUMENT NO. 201007020012052) AND DEBRA A EVANS (MISTAKENLY CALLED DEBRA E. EVANS ON THE SURVIVORSHIP DEED RECORDED AS INSTRUMENT NO. 201007020012053). HUSBAND AND WIFE	BP America Production Company	Inst # 201204130007999, Trumbull County Recorder, Ohio
23	1003243000	03-007000	10/11/2012	201001020012033), 1100BAND AND WILE	America Viocacadii Gompany	
24	1006174000	05-078521	4/1/2012	BUCKEYE LAND INVESTORS, AN OHIO PARTNERSHIP	BP America Production Company	Inst # 201204180009458, Trumbull County Recorder, Ohio
25	1006435000	05-025925	5/1/2012	RANDY S WYAND AND CAROLYN J. WYAND, HUSBAND AND WIFE	BP America Production Company	Inst # 201205240013144, Trumbull County Recorder. Ohio
26	1007256000	05-017162	4/1/2012	KENNETH R. EUCKER AND BONNIE D. EUCKER, HUSBAND AND WIFE	BP America Production Company	Inst # 201204130008006, Trumbull County Recorder, Ohio
26	1007257000	05-017180	4/1/2012	KENNETH R EUCKER, A MARRIED MAN	BP America Production Company	Inst # 201204130008005, Trumbull County Recorder, Ohio
27	1006216000	05-078507	4/1/2012	MICHAEL G. WILSON AND KRISTINE D. WILSON, HUSBAND AND WIFE	BP America Production Company	Inst # 201204180009488, Trumbull County Recorder, Ohio
28	1006261000	05-078506	5/1/2012	ROBERT SCOTI WINCHESTER AND ALICE F. WINCHESTER, HUSBAND AND WIFF	BP America Production Company	Inst # 201205250013679, Trumbull County Recorder, Ot1io
29	1005245000		10/11/2012	CHARLES F. EVANS AKA CHARLES F. EVANS, JR (MISTAKENLY CALLED CHARLES E. EVANS ON THE QUIT CLAIM DEED RECORDED AS INSTRUMENT NO. 201007020012052) AND DEBRA A EVANS (MISTAKENLY CALLED DEBRA E. EVANS ON THE SURVIVORSHIP DEED RECORDED AS INSTRUMENT NO. 201007020012053), HUSBAND AND WIFE	BP America Production Company	Inst # 201204130007999, Trumbull County Recorder, Ol1io
30	1009084000	05-067661	8/1/2012	CHARLES F. EVANS AND DEBRA A EVANS, HIS WIFE	BP America Production Company	Inst # 201208240021108, Trumbull County Recorder, Ohio
31	1009084000	05-078453	8/1/2012	CHARLES F. EVANS AND DEBRA A EVANS, HIS WIFE	BP America Production Company	Inst # 201208240021108, Trumbull County Recorder, Ohio
				BETTY MAE SMITH, A WIDOW WHO HAS NOT YET REMARRIED, RODNEY L. SMITH, A MARRIED MAN, AND RANDY L. SMITH, A MARRIED MAN	BP America Production Company	Inst # 201209240023750, Trumbull County Recorder, Ohio
32	1009443000	05-057810	4/1/2012	BETTY MAE SMITH, A WIDOW WHO HAS NOT YET REMARKIED MAIN	or America Production Company	inst # 201207240023730, Trumbun County Recorder, Onto
33	1009443000	05-057820	4/1/2012	SMITH, A MARRIED MAN, AND RANDY L. SMITH, A MARRIED MAN BETTY MAE SMITH. A WIDOW WHO HAS NOT YET REMARRIED, RODNEY L.	BP America Production Company	Inst # 201209240023750, Trumbull County Recorder, Ohio
34	1009443000	05-057820	4/1/2012	SMITH, A MARRIED MAN. AND RANDY L. SMITH, A MARRIED MAN	BP America Production Company	Inst # 201209240023750, Trumbull County Recorder, Ottio
35	1009963000	05-078312	9/8/2012	RODNEY L. SMITH AND MERRI SMITH, HIS WIFE	BP America Production Company	Inst # 201210180025897, Trumbull County Recorder. Ohio
36	1009442000	05-057800	4/1/2012	BETTY MAE SMITH, A WIDOW WHO HAS NOT YET REMARRIED. AND RANDY L. SMITH, A MARRIED MAN	BP America Production Company	Inst # 201209200023474, Trumbull County Recorder. Ohio



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41	1010333000	05-049600 8/8/2012	RONALD E. PETTITT, A WIDOWER	BP America Production Company	Inst # 201208290021586, Trumbull County Recorder, Ohio
		05-067750			
42	1009124000	05-067850 7/26/2012	HAROLD P WILSON AND LUELLA H. WILSON, HIS WIFE	BP America Production Company	Inst # 201208140020184, Trumbull County Recorder, Ohio
43	1009259000	05-078315 8/22/2012	PAUL G. REES AND LORI A. REES, HIS WIFE	BP America Production Company	Inst # 201208300021677, Trumbull County Recorder, Ohio
		Į.	HARTFORD TOWNSHIP, TRUMBULL COUNTY, OHIO, BY REBECCA WHITMAN.		
44	1010981000	05-007002 12/4/2012	MIKE BRIDGE AND PHIL WILHELM, ACTING AS TRUSTEES	BP America Production Company	Inst # 201212190031321, Trumbull County Recorder, Ohio
45	1009740000	05-011700 8/8/2012	HAROLD R JOHNSON AND DEBORAH J. JOHNSON, HUSBAND AND WIFE, AND THOMAS WEAVER AND SUSAN WEAVER, HUSBAND AND WIFE	BP America Production Company	Inst # 201208240021138, Trumbull County Recorder, Ohio,
46	1005102000	05 079175 4/1/2012	LEIGH K. COLLINS, AKA LEIGH COLLINS, AND DENISE D. COLLINS, AKA DENISE		
40	1005102000	05-078175 4/1/2012 05-077993	COLLINS, HUSBAND AND WIFE TIMOTHY YEAGER, AKA TIMOTHY ALLEN YEAGER, AND MARLENE YEAGER, AKA	BP America Production Company	Inst # 201204120007841, Trumbull County Recorder. Ohio
47	1006381000	05-070100 5/1/2012		BP America Production Company	Inst # 201205300013947, Trumbull County Recorder, Ohio
48	1010333000	05-078314 8/8/2012	RONALD E. PETTITT, A WIDOWER	BP America Production Company	Inst # 201208290021586. Trumbull County Recorder, Ohio
49	1009445000	05-058100 8/20/2012	RANDY L. SMITH, A MARRIED MAN	BP America Production Company	Inst # 201209200023475, Trumbull County Recorder, Ohio
52	1006556000	05-078270 05-078316 5/1/2012	JACK E. ANDERSON AND LISA E. ANDERSON, HUSBAND AND WIFE	BP America Production Company	Inst # 201205250013455, Trumbull County Recorder, Ohio



#### Exhibit "A-2"

Attached to and made a part of that certain Assignment and Bill of Sale dated effective September 30, 2014, by and between BP America Production Company, as Assignor, and Halcon Energy Properties, Inc., as Assignee.

The following Leases are included as to all depths covered thereby and INSOFAR AND ONLY INSOFAR as the lands subject to such Leases are located within the outline of the Zerovich Unit as same is defined and depicted in that certain Declaration of Consolidation of Oil and Gas Leases dated September 11, 2013 and recorded at Instrument 201310020023684 in the Records of Trumbull County, Ohio.

TRACT NUMBER	BP LEASE	PARCEL	LEASE EFFECTIVE DATE	LESSOR OF RECORD	LESSEE OF RECORD	RECORDING INFORMATION
1	1010696000	35-063900	10/19/2012	VirQil L. Rathburn	BP America Production Company	201211190028690
2	1006572000	35-019200	5/1/2012	Darrell L. Rathburn and Dave B. Rathburn	BP America Production Company	201205250013472
3	1007075000	35-050760	4/1/2012	Timothy L. Lewis	BP America Production Company	201204160008484
4	1007074000	35-089344	4/2/2012	Timothy L Lewis and Daisy M. Lewis	BP America Production Company	201204160008483
5	1005992000	35-030900	4/1/2012	Scott G. Starcher	BP America Production Company	201204170008989
7	1009359000	35-001325	5/1/2012	David L. Weaver and Susan A.Weaver AKA Susan Weaver	BP America Production Company	201205250013641
8	1007139000	35-025375	4/1/2012	Dean A. Armstrong and Patricia G. Armstrong	BP America Production Company	201204110007457
9	1004788000	35-089120	4/1/2012	Randy C. Armstrong	BP America Production Company	201204110007336
10	1006433000	35-088913	5/1/2012	Gary L. Orr and Tamara L. Orr	BP America Production Company	201205250013521
11	1006119000	35-041700	4/1/2012	Karl Zerovich	BP America Production Company	201204180009550
12	N/A	35-085400	N/A	Harriet L. Zerovich	N/A	N/A
_ 13	N/A	35-085300	N/A	Harriet L. Zerovich	N/A	N/A
14	1006931000	35-043000	5/1/2012	Karl B. Knight	BP America Production Company	201205240013039
15	1010051000	35-070900	10/13/2012	Sharon Rose Anderson	BP America Production Company	201210250026532
16	1009896000	35-089346	10/4/2012	Roger L. Anderson	BP America Production Company	201210180025876
17	1010766000	35-002530	10/3/2012	Claudia L. Bancroft	BP America Production Company	201212050029991
18	1010196000	35-081400	10/15/2012	Earl E. Wells and Keith E. Wells	BP America Production Company	201211130028168
19	1006077000	35-013100	4/1/2012	Trumbull County Rod and Gun Club	BP America Production Company	201204190009876
20	1006077000	35-077100	4/1/2012	Trumbull County Rod and Gun Club	BP America Production Company	201204190009876
21	1006077000	35-029220	4/1/2012	Trumbull County Rod and Gun Club	BP America Production Company	201204190009876
22	1005693000	35-062250	4/1/2012	Joseph A. Pozzuto, Trustee of the Joseph. A. Pozzuto Revocable Living Trust, UAD September 24,1993	BP America Production Company	201204170009304



23	1006938000	35-033700	5/1/2012	Robert H. Hood and Matthew R.Hood	BP America Production Company	201205240013201
24	1004915000	35-002540	1/1/2012	William T. Bancroft	BP America Production Company	201204110007411
25	1005038000	35-000410	4/1/2012	Paulette E. Catchpole, aka Paulette Elaine Catchpole	BP America Production Company	201204120007742
26	1012193000	35-000400	5/15/2013	Harbour Portfolio VII, L.P.	BP America Production Company	201306100013664
27	1009997000	35-000370	1 0/2/12	George C. Anderson and Laura P. Anderson	BP America Production Company	201210180025906, 201210100025075
28	1005287000	35-099303	4/1/2012	PaulL. Shamrock, Jr. and Alysia Shamrock	BP America Production Company	201204160008382
29	1005287000	35-099392	4/1/2012	Paull. Shamrock, Jr. and Alysia Shamrock	BP America Production Company	201204160008382
30	1005287000	35-089009	4/1/2012	Paul L. Shamrock, Jr. and Alysia Shamrock	BP America Production Company	201204160008382
31	1006714000	35-005500	5/1/2012	Judith L. Miklos aka Judith Miklos	BP America Production Company	201205250013620
32	1009508000	35-052400	8/16/2012	Sandra L. Miller	BP America Production Company	201208300021682
33	1010595000	35-005800	8/16/2012	Vicki L. Miller	BP America Production Company	201208290021563
34	1009579000	35-014875	8/20/2012	Larry E. Crain and Karen S. Crain	BP America Production Company	201209200023370
35	1009546000	35-048150	8/20/2012	Paul A. Lamphear and Martha I. Lamphear	BP America Production Company	201209200023403
36	100598300 0	35-041715	4/1/2012	William C. Ward, III and Janet K. Ward	BP America Production Company	201204170009018
37	1006119000	35-041710	4/1/2012	Karl Zerovich BP America Production Company		201204180009550
38	1006572000	35-063910	5/1/2012	Darrell L. Rathburn and Dave B. Rathburn		
40	1007153000	35-030310	4/1/2012	Danny A. Hackworth	BP America Production Company	201204130008085
41	1006128000	35-076995	4/1/2012	Melvin R. Tolley and Wanda E. Tolley aka Wanda S. Tolley	Wanda E. Tolley aka Wanda S. BP America Production Company	
42	1005805000	35-089416	4/1/2012	Roger L. Rowe and Carolyn E. Rowe	BP America Production Company	201204170008834
43	1009959000	35-089350	10/1112	Darin E. Avers and Tonia D. Avers	BP America Production Company	201210180025867
44	1007017000	35-077400	4/1/2012	Kimberly A. Tomlinson aka Kimberly Tomlinson, as Successor Trustee of the Donald L. Tomlinson. Sr. Revocable Trust Agreement under Agreement Dated the 12th of December, 2006, and Kimberly A. Tomlinson aka as Successor Trustee of the Sadie L. Tomlinson Revocable Trust Agreement under Agreement dated the 12th day of December, 2006	e Donald L. Tomlinson. Sr. ment under Agreement Dated the 5, and Kimberty A. Tomlinson aka of the Sadie L. Tomlinson nent under Agreement dated the	
45	1007017000	35-077300	4/1/2012	Kimberly A. Tomlinson aka Kimberly Tomlinson, as Successor Trustee of the Donald L. Tomlinson. Sr. Revocable Trust Agreement under Agreement Dated the 12th of December, 2006, and Kimberly A. Tomlinson aka as Successor Trustee of the Sadie L. Tomlinson Revocable Trust Agreement under Agreement dated the 12th day of December, 2006		201204180009618



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46	1007017000	35-077200	4/1/2012	Kimberly A. Tomlinson aka Kimberly Tomlinson, as Successor Trustee of the Donald L. Tomlinson. Sr. Revocable Trust Agreement under Agreement Dated the 12th of December, 2006, and Kimberly A. Tomlinson aka as Successor Trustee of the Sadie L. Tomlinson Revocable Trust Agreement under Agreement dated the 12th day of December, 2006	BP America Production Company	201204180009618
47	1009987000	35-074200	9/12/2012	Laura Jean Yanick	BP America Production Company	201210180025894
48	1005326000	35-065965	4/1/2012	Michael S. Mendik and Linda L. Mendik	BP America Production Company	201204160008603
49	1005711000	35-089191	4/1/2012	David J. Moser and Yvonne M. Moser	BP America Production Company	201204170009146
50	1004670000	35-089353	4/1/2012	Richard E. Loomis	BP America Production Company	201204160008739
51	1004674000	35-021742	4/1/2012	Richard G. Edgar and Shirley J. Edgar	BP America Production Company	201204130008204
52	1010090000	35-089215	10/5/2012	Roger L. Rowe and Carolyn E. Rowe	BP America Production Company	201210250026536
53	1010090000	35-021740	10/5/2012	Roger L. Rowe and Carolyn E. Rowe	BP America Production Company	201210250026536
54	1006535000	35-089251	5/1/2012	Constance L. Duritsa	BP America Production Company	201205230012968
55	1006938000	18-021300	5/1/2012	Robert H. Hood and Matthew R Hood	BP America Production Company	201205240013201
56	1011014000	18-050870	12/10/2012	Edward L. Rowe	BP America Production Company	201301170001521
57	1011014000	18-050872	12/10/2012	Edward L. Rowe	BP America Production Company	201301170001521
58	1012070000	18-039736	1/18/2001	Danny S. Palmer and Connie L. Palmer	BP America Production Company	201302200004242
59	1011016000	18-039735	12/14/2012	Thomas M. Wilkinson and Mary B. Wilkinson	BP America Production Company	201301280002314
60	TBD	18-050871	8/3/2013	Joseph E. Swogger and Lori L. Swogger (1/2)	BP America Production Company	201309040021136
60	1012033000	18-050871	5/20/2013	Edward L. Rowe (1/2)	BP America Production Company	201305220012079
61	1006412000	18-054321	5/1/2012	Carl Starcher AKA Carl G. Starcher	BP America Production Company	201205250013399

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**Execution Version** 

# Exhibit "B"

Attached to and made a part of that certain Assignment and Bill of Sale dated effective September 30, 2014, by and between BP America Production Company, as Assignor, and Halcon Energy Properties, Inc., as Assignee.

# **Wells**

Zerovich 1H Well API 34-155-2-4073-00-00

Buckeye 1H Well API 34-155-2-4068-00-00



**Execution Version** 

# Exhibit "C"

Attached to and made a part of that certain Assignment and Bill of Sale dated effective September 30, 2014, by and between BP America Production Company, as Assignor, and Halcon Energy Properties, Inc., as Assignee.

# **Easements and Contracts**

			Effective			
Contracts	<b>BP</b> Ref	Parcel	Date	Grantor	Grantee	Recording Information
Operating Agreement: Zerovich					Halcon Energy Properties, Inc.	· - · ·
Unit, as same may have been				BP America Production	and BlackRidge Resource	Inst # 201310020023683, Trumbuli
amended			3/1/2013	Company (Operator)	Partners, LLC, as Non-Operators	County, Ohio
Declaration of Consolidation of					Halcon Energy Properties, Inc.	
Oil and Gas Leases: Zerovich				BP America Production	and BlackRidge Resource	Inst # 201310020023684, Trumbull
Unit			9/11/2013	Company	Partners, LLC	County, Ohio
Operating Agreement: Buckeye					Halcon Energy Properties, Inc.	
Unit, as same may have been				BP America Production	and Beland Energy (Utica), LLC,	Inst # 201306070013427, Trumbull
amended  Declaration of Consolidation of		-	1/1/2013	Company (Operator)	as Non-Operators	County, Ohio
Oil and Gas Leases: Buckeye					Halcon Energy Properties, Inc.	
Unit, as same may have been				BP America Production	and Beland Energy (Utica), LLC,	Inst # 201310080024144, Trumbull
amended			4/5/2013	Company	as Non-Operators	County, Ohio
			Effective			
Easements	BP Ref	Parcel	Date	Grantor	Grantee	Recording Information
Lasements	Dr Kei	raicei	Date	Grantor	Grantee	Inst # 201303010005117, Trumbull
Road Use Agreement	1011298000	35-041700	2/1/2013	KARL ZEROVICH	BP America Production Company	
noda ose Agreement	1011230000	33 041700	2,1,2013	BUCKEYE LAND	by America Troduction Company	County Accorder, Office
				INVESTORS, an OHIO		Inst # 201302150003952. Trumbull
Road Use Agreement	1011297000	05-078521	12/26/2012	PARTNERSHIP	BP America Production Company	•
		· - · <b></b>	44	BUCKEYE LAND		, , , , , , , , , , , , , , , , , , , ,
				INVESTORS, an OHIO		Inst # 201306240014956, Trumbull
Right of Way Agreement	1012430000		6/5/2013	PARTNERSHIP	BP America Production Company	County Recorder, Ohio
•					• •	